

## **EXHIBIT B**



A Professional Corporation

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ATTN: CHRISTOPHER JOYCE, ESQ.

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NEW YORK  
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DELAWARE  
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MARYLAND  
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TEXAS

Re: **Client/Matter No. 51689-0001**  
**CHAPTER 11 - DEBTOR**

Invoice No. 720692  
June 12, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2013

| <u>DATE</u>      | <u>NARRATIVE</u>  | <u>INITIALS</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|------------------|---|-----------------|--------------|---------------|
| <b>FINANCING</b> |   |                 |              |               |
| 05/08/13         | TELEPHONE FROM AND PREPARE CORRESPONDENCE TO B. HOCHMAN ROTHELL RE: CALL  | DMB             | 0.10         | 61.00         |
| 05/09/13         | CALL WITH B. HOCHMAN ROTHELL, HUD LENDER COUNSEL, RE: STATUS, ETC.  | DMB             | 0.40         | 244.00        |
| 05/14/13         | TELEPHONE TO D. STAUT RE: DIP BUDGET  | RTJ             | 0.20         | 62.00         |
| 05/17/13         | REVIEW UCC REQUEST FOR INFORMATION AND EXTENSION OF LIEN CHALLENGE DEADLINE AND EXCHANGE EMAILS WITH R. JARECK RE: SAME   | DMB             | 0.20         | 122.00        |
| 05/17/13         | CALL WITH N. HAYNES RE: COMMITTEE REQUEST FOR EXTENSION AND RELATED ISSUES  | DMB             | 0.20         | 122.00        |
| 05/20/13         | DRAFT CORRESPONDENCE TO CLIENT RE: CHALLENGE DEADLINES AND COMMITTEE DOCUMENT REQUESTS                                    | RTJ             | 0.20         | 62.00         |
| 05/20/13         | REVIEW CORRESPONDENCE FROM R. SCHECHTER RE: LOANS AND LENDER CHALLENGES   | RTJ             | 0.30         | 93.00         |
| 05/20/13         | REVIEW CORRESPONDENCE FROM N. HAYNES RE: BUDGET TO ACTUALS AND PREPARE CORRESPONDENCE TO PREPETITION LENDERS SENDING SAME | DMB             | 0.20         | 122.00        |
| 05/20/13         | REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH B. HOCHMAN ROTHELL RE: COMMITTEE REQUEST FOR EXTENSION                | DMB             | 0.20         | 122.00        |
| 05/20/13         | ADDRESS ISSUES RE: COMMITTEE REQUEST FOR INFORMATION, EXTENSION OF LIEN CHALLENGE DEADLINE                                | DMB             | 0.30         | 183.00        |
| 05/21/13         | REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH G. GILLETT RE: COMMITTEE REQUEST FOR INFORMATION AND RELATED ISSUES   | DMB             | 0.40         | 244.00        |
| 05/21/13         | CALL WITH HUD LENDER COUNSEL RE: COMMITTEE REQUEST FOR INFORMATION AND RELATED ISSUES                                     | DMB             | 0.20         | 122.00        |

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| <u>DATE</u>       | <u>NARRATIVE</u>  | <u>INITIALS</u> | <u>HOURS</u>  | <u>AMOUNT</u>      |
|-------------------|---|-----------------|---------------|--------------------|
| 05/23/13          | REVIEW EXCLUSIVE ACCESS NOTICES FOR NON-GOVT ACCOUNTS AND PREPARE CORRESPONDENCE TO R. IORIO RE: SAME | DMB             | 0.20          | 122.00             |
| 05/28/13          | CALL FROM R. IORIO RE: CAPITAL ONE  | DMB             | 0.10          | 61.00              |
| 05/29/13          | PREPARE CORRESPONDENCE TO PRE-PETITION LENDERS RE: BUDGET TO ACTUAL FOR WEEK ENDED 5/24/13            | DMB             | 0.10          | 61.00              |
| 05/29/13          | REVIEW CLOSING DOCUMENTS RE: ACCESS AGREEMENTS  | RMI             | 0.20          | 81.00              |
| <b>LITIGATION</b> |   |                 | <b>177.50</b> | <b>\$88,340.50</b> |
| 05/01/13          | CONFERENCE WITH M. SIROTA RE: OPPOSITION TO LEAVE TO APPEAL   | RTJ             | 0.30          | 93.00              |
| 05/01/13          | LEGAL RESEARCH AND ANALYSIS RE: FINALITY OF ORDERS UNDER MEYERTECH, ET AL.                            | RTJ             | 1.40          | 434.00             |
| 05/01/13          | REVIEW AND REVISE OPPOSITION TO MOTION FOR LEAVE TO APPEAL  | RTJ             | 2.80          | 868.00             |
| 05/01/13          | REVIEW FILE AND DOCKET RE: REQUEST OF CLIENT ON VENUE TRANSFER  | RTJ             | 0.30          | 93.00              |
| 05/01/13          | CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: REVISIONS TO BRIEF                                  | MDS             | 0.30          | 235.50             |
| 05/01/13          | PREPARATION OF OBJECTION TO MOTION FOR LEAVE TO APPEAL  | DMB             | 1.00          | 610.00             |
| 05/01/13          | TELEPHONE TO CLIENT RE: [REDACTED]  | GHG             | 0.30          | 213.00             |
| 05/01/13          | REVIEW AND DRAFT EMAIL TO T. MCKINNEY RE: VENUE   | GHG             | 0.20          | 142.00             |
| 05/01/13          | REVIEW BRIEF IN OPPOSITION TO MOTION TO APPEAL  | GHG             | 0.80          | 568.00             |
| 05/01/13          | WORK ON OPPOSITION TO MOTION FOR LEAVE TO APPEAL  | MDS             | 2.80          | 2,198.00           |
| 05/02/13          | CONFERENCE WITH J. GLINE RE: OPPOSITION TO STAY PENDING APPEAL  | RTJ             | 0.60          | 186.00             |
| 05/02/13          | ANALYSIS OF ISSUES RE: 1113 PERMANENT RELIEF  | DMB             | 0.20          | 122.00             |
| 05/02/13          | LEGAL RESEARCH AND ANALYSIS RE: 1113(E) AND CHANGED CIRCUMSTANCES                                     | RTJ             | 0.90          | 279.00             |
| 05/02/13          | REVIEW AND REVISE OBJECTION TO MOTION FOR LEAVE TO APPEAL   | RTJ             | 5.40          | 1,674.00           |
| 05/02/13          | LEGAL RESEARCH AND ANALYSIS RE: INTERLOCUTORY APPEAL STANDARD AND APPLICATION                         | RTJ             | 1.20          | 372.00             |
| 05/02/13          | WORK ON OPPOSITION TO NLRB/UNION MOTION   | MDS             | 2.90          | 2,276.50           |
| 05/02/13          | CONFERENCE CALL WITH CLIENT, M. MARCOS, D. STAUT AND J. KAPLAN RE: [REDACTED]                         | GHG             | 1.00          | 710.00             |
| 05/02/13          | REVIEW OBJECTION TO APPEAL BRIEF  | GHG             | 0.60          | 426.00             |

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| 05/02/13 | DRAFT AND RECEIVE EMAIL FROM D. BASS, R. JARECK AND M. SIROTA RE: BRIEF                         | GHG | 0.30 | 213.00   |
| 05/02/13 | CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: BRIEF   | GHG | 0.60 | 426.00   |
| 05/02/13 | REVIEW LANDMARK DECISION  | MDS | 0.50 | 392.50   |
| 05/02/13 | PREPARATION OF OBJECTION TO MOTION FOR LEAVE TO APPEAL  | DMB | 1.50 | 915.00   |
| 05/03/13 | REVIEW OPPOSITION TO APPEAL RE: 9TH CIRCUIT AND MEYERTECH                                       | GHG | 0.20 | 142.00   |
| 05/03/13 | REVISE BRIEF IN OPPOSITION TO LEAVE TO APPEAL   | RTJ | 1.70 | 527.00   |
| 05/03/13 | REVIEW AND REVISE OBJECTION TO MOTION FOR LEAVE TO APPEAL                                       | RTJ | 2.10 | 651.00   |
| 05/03/13 | LEGAL RESEARCH AND ANALYSIS RE: FINALITY CONSIDERATION UNDER 158(A)                             | RTJ | 1.50 | 465.00   |
| 05/03/13 | REVIEW ADDITIONAL OBJECTION TO MOTION FOR LEAVE TO APPEAL                                       | DMB | 0.20 | 122.00   |
| 05/03/13 | WORK ON OPPOSITION BRIEF  | MDS | 1.90 | 1,491.50 |
| 05/03/13 | REVIEW AND DRAFT EMAIL TO M. MARCOS RE: MEDICAID RECOUPMENT                                     | GHG | 0.30 | 213.00   |
| 05/03/13 | REVIEW AND DRAFT EMAIL TO R. JARECK RE: MEDICAID RECOUPMENT                                     | GHG | 0.20 | 142.00   |
| 05/04/13 | REVIEW MOTION OPPOSITION TO APPEAL AND EMAIL R. JARECK RE: 9TH CIRCUIT AND MEYERTECH STANDARD   | GHG | 0.40 | 284.00   |
| 05/04/13 | DRAFT EMAIL TO R. JARECK RE: MEDICAID OFFSET RECOUPMENT   | GHG | 0.20 | 142.00   |
| 05/06/13 | REVIEW AND REVISE BRIEF AND CERTIFICATION RE: OBJECTION TO LEAVE TO APPEAL                      | RTJ | 2.80 | 868.00   |
| 05/06/13 | TELEPHONE FROM ATTORNEY RE: REVISIONS TO M. SIROTA CERTIFICATION AND CHANGING ORDER OF EXHIBITS | FP  | 0.10 | 24.50    |
| 05/06/13 | CONFERENCE WITH J. GLINE RE: RECOUPMENT LEGAL RESEARCH  | RTJ | 0.20 | 62.00    |
| 05/06/13 | LEGAL RESEARCH AND ANALYSIS RE: RECOUPMENT  | RTJ | 2.30 | 713.00   |
| 05/06/13 | DRAFT LEGAL MEMO RE: RECOUPMENT   | RTJ | 1.80 | 558.00   |
| 05/06/13 | REVIEW ITEMS TO BE INCLUDED IN RECORD AND ISSUES ON APPEAL FILED BY UNION AND NLRB              | RTJ | 0.40 | 124.00   |
| 05/06/13 | REVISE MOTION IN OPPOSITION FOR LEAVE TO APPEAL   | MDS | 1.40 | 1,099.00 |
| 05/06/13 | CORRESP. TO C. JOYCE RE: FINAL REVISION OF OPPOSITION   | MDS | 0.20 | 157.00   |
| 05/06/13 | TELEPHONE FROM C. JOYCE RE: OPPOSITION TO APPEAL  | MDS | 0.20 | 157.00   |
| 05/06/13 | REVIEW DESIGNATION OF RECORD UNION AND NLRB   | MDS | 0.50 | 392.50   |
| 05/06/13 | REVIEW MEMO RE: MEDICAID RECOUPMENT   | GHG | 0.30 | 213.00   |

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| 05/06/13 | REVIEW UNION DESIGNATION AND STATEMENT OF ISSUES ON APPEAL  | DMB | 0.20 | 122.00 |
| 05/06/13 | REVIEW DOCKET RE: DEADLINE TO FILE OBJECTION TO NOTICE OF APPEAL AND ADVISE ATTORNEY OF DEADLINE DATE   | FP  | 0.20 | 49.00  |
| 05/06/13 | REVIEW AND PREPARE IN PDF REVISED M. SIROTA CERTIFICATION IN SUPPORT OF OPPOSITION TO MOTION FOR LEAVE TO APPEAL; REVISE EXHIBITS LISTED IN CERTIFICATION AND WORK ON REASSEMBLY IN ORDER AS LISTED | FP  | 0.30 | 73.50  |
| 05/06/13 | REVIEW BRIEF IN SUPPORT OF OPPOSITION TO MOTION FOR STAY PENDING APPEAL AND PREPARE IN PDF FOR FILING   | FP  | 0.10 | 24.50  |
| 05/06/13 | PREPARE IN PDF M. SIROTA CERTIFICATION IN SUPPORT OF OBJECTION TO MOTION FOR LEAVE TO APPEAL; WORK ON EXHIBITS  | FP  | 0.40 | 98.00  |
| 05/07/13 | EFILE MEMORANDUM OF LAW IN OPPOSITION TO MOTION FOR STAY PENDING APPEAL; CERTIFICATION OF M. SIROTA, AND EXHIBITS A - F   | FP  | 0.30 | 73.50  |
| 05/07/13 | FINALIZE OPPOSITION TO APPEAL   | MDS | 0.70 | 549.50 |
| 05/07/13 | PREPARE MEMORANDUM OF LAW IN OPPOSITION TO MOTION FOR STAY PENDING APPEAL; CERTIFICATION OF M. SIROTA AND EXHIBITS A-F FOR FILING   | FP  | 0.40 | 98.00  |
| 05/07/13 | DRAFT CORRESPONDENCE TO COUNSEL FOR UNION / NLRB RE: LEAVE TO APPEAL  | RTJ | 0.20 | 62.00  |
| 05/07/13 | DRAFT DESIGNATION OF ITEMS ON APPEAL; REVIEW DOCKET RE: SAME  | RTJ | 1.10 | 341.00 |
| 05/07/13 | REVISE MEMO RE: MEDICAID RECOUPMENT AND CONFERENCE WITH R. JARECK   | GHG | 0.30 | 213.00 |
| 05/07/13 | TELEPHONE FROM ATTORNEY RE: REVISIONS TO BRIEF IN OPPOSITION TO MOTION FOR STAY PENDING APPEAL  | FP  | 0.10 | 24.50  |
| 05/07/13 | DOWNLOAD FILED MEMORANDUM OF LAW IN OPPOSITION TO MOTION FOR STAY PENDING APPEAL; FILED CERTIFICATE OF M. SIROTA WITH FILED EXHIBITS A - F; COMBINE ALL DOCUMENTS, AND PREPARE FOR SERVICE          | FP  | 0.20 | 49.00  |
| 05/08/13 | CORRESP. TO CLIENT C. JOYCE RE: TRANSMITTAL OF MOTION TO DISTRICT COURT   | MDS | 0.20 | 157.00 |
| 05/08/13 | LEGAL RESEARCH AND ANALYSIS RE: EXTENSIONS OF EXCLUSIVITY IN 1113 / LABOR CASES; REVIEW DOCKETS RE: SAME  | RTJ | 1.10 | 341.00 |
| 05/08/13 | REVIEW MEDICARE EFFECT MEMO   | MDS | 0.40 | 314.00 |
| 05/08/13 | REVIEW EMAIL FROM A&M AND DRAFT EMAIL RE: 1113(C) INFORMATION NEEDED  | GHG | 0.30 | 213.00 |

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| 05/08/13 | REVIEW AND REVISE DESIGNATION OF ITEMS TO BE INCLUDED ON APPEAL  | RTJ | 0.80 | 248.00 |
| 05/10/13 | CORRESPONDENCE TO CLIENT RE: [REDACTED]  | MDS | 0.20 | 157.00 |
| 05/10/13 | REVIEW NOTICE OF DOCKETING EMAILS RE: ASSIGNMENT OF JUDGE CAVANAUGH                                    | DMB | 0.10 | 61.00  |
| 05/10/13 | EXCHANGE EMAILS WITH R. JARECK RE: COUNTER DESIGNATIONS  | DMB | 0.10 | 61.00  |
| 05/13/13 | PREPARE, PDF AND EFILE STATEMENT OF APPELLEE IN RESPONSE TO PREMATURE DESIGNATIONS (IN DISTRICT COURT) | FP  | 0.30 | 73.50  |
| 05/13/13 | REVIEW PROCEDURAL ISSUES IN CONNECTION WITH LEAVE TO APPEAL  | DMB | 0.20 | 122.00 |
| 05/13/13 | REVIEW AND COMMENT ON STATEMENT RE: PREMATURE DESIGNATION FILING                                       | DMB | 0.20 | 122.00 |
| 05/13/13 | REVISE OUTLINE FOR 1113  | MDS | 0.30 | 235.50 |
| 05/13/13 | REVISE APPELLATE STATEMENT   | MDS | 0.30 | 235.50 |
| 05/13/13 | CONFERENCE CALL WITH S. BHATNAGAR RE: [REDACTED]   | GHG | 0.30 | 213.00 |
| 05/13/13 | DRAFT STATEMENT OF APPELLEE IN RESPONSE TO UNTIMELY DESIGNATIONS                                       | RTJ | 0.90 | 279.00 |
| 05/13/13 | CONFERENCE WITH G. GLINE RE: [REDACTED]<br>[REDACTED]  | SXB | 0.10 | 34.50  |
| 05/14/13 | REVIEW, PDF AND EFILE NOTICE OF APPEARANCE IN DISTRICT COURT APPEAL CASE FOR ATTORNEY R. JARECK        | FP  | 0.20 | 49.00  |
| 05/14/13 | CONFERENCE WITH M. SIROTA RE: APPEAL TIMELINE / OUTCOMES   | RTJ | 0.20 | 62.00  |
| 05/14/13 | CONFERENCE CALL WITH CLIENT, C. JOYCE, M. SIROTA AND M. MARCOS RE: [REDACTED]                          | GHG | 0.60 | 426.00 |
| 05/14/13 | DRAFT EMAIL TO S. BHATNAGAR RE: [REDACTED]   | GHG | 0.20 | 142.00 |
| 05/14/13 | WORK ON 1113(B) PROPOSAL   | GHG | 0.70 | 497.00 |
| 05/14/13 | REVIEW REPLY ON MOTION TO LEAVE AND EMAILS RE: SAME; RESEARCH RE: RIGHT TO REPLY                       | DMB | 0.50 | 305.00 |
| 05/14/13 | DRAFT NOTICE OF APPEARANCE IN DISTRICT COURT APPEAL CASE FOR ATTORNEY R. JARECK                        | FP  | 0.20 | 49.00  |
| 05/15/13 | DISCUSS SERVICE OF MOTION TO STRIKE AND NEED TO PREPARE AFFIDAVIT OF MAILING                           | FP  | 0.10 | 24.50  |
| 05/15/13 | WORK ON DRAFT MOTION TO STRIKE   | MDS | 0.50 | 392.50 |
| 05/15/13 | REVIEW NLRB SUBMISSION - DESIGNATION AND CONFERENCE WITH R. JARECK                                     | MDS | 0.60 | 471.00 |
| 05/15/13 | CONDUCT RESEARCH RE: [REDACTED]<br>[REDACTED]  | SXB | 2.60 | 897.00 |

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| 05/15/13 | DRAFT ORDER AND NOTICE OF MOTION TO STRIKE   | RTJ | 0.30 | 93.00  |
| 05/15/13 | DRAFT LETTER TO JUDGE CAVANAUGH RE: COMPETING STATEMENTS ON DESIGNATIONS   | RTJ | 0.80 | 248.00 |
| 05/15/13 | REVIEW REPLY BRIEF OF NLRB IN SUPPORT OF MOTION FOR LEAVE TO APPEAL  | RTJ | 0.90 | 279.00 |
| 05/15/13 | DRAFT MOTION TO STRIKE NLRB REPLY BRIEF  | RTJ | 1.50 | 465.00 |
| 05/15/13 | LEGAL RESEARCH RE: NLRB MOTION TO STRIKE   | RTJ | 1.30 | 403.00 |
| 05/15/13 | REVIEW AND COMMENT ON MOTION TO STRIKE   | DMB | 0.30 | 183.00 |
| 05/15/13 | REVIEW AND COMMENT ON LETTER TO JUDGE CAVANAUGH REQUESTING CONFERENCE CALL   | DMB | 0.10 | 61.00  |
| 05/15/13 | REVIEW NLRB RESPONSE AND ADDRESS INTERNALLY HOW TO PROCEED/RESPOND   | DMB | 0.50 | 305.00 |
| 05/15/13 | REVISE 1113(B) PROPOSAL  | GHG | 0.40 | 284.00 |
| 05/15/13 | REVIEW REPLY BRIEF AND SEND TO CLIENT  | MDS | 0.70 | 549.50 |
| 05/15/13 | REVIEW INITIAL PROPOSAL TO UNION   | MDS | 0.50 | 392.50 |
| 05/15/13 | TELEPHONE FROM ATTORNEY RE: EXHIBITS FOR MOTION TO STRIKE (IN DISTRICT COURT)  | FP  | 0.10 | 24.50  |
| 05/15/13 | REVIEW DOCUMENTS AND PLEADINGS PREVIOUSLY FILED FOR EXHIBITS NEEDED FOR MOTION TO STRIKE (IN DISTRICT COURT); PREPARE EXHIBIT  | FP  | 0.30 | 73.50  |
| 05/15/13 | CONFORM AND PDF FOR FILING MOTION/APPLICATION TO STRIKE; (2) NOTICE OF MOTION; (3) PROPOSED ORDER; DISCUSS WITH ATTORNEY AND WORK ON REVISIONS; REPDF PLEADINGS FOR FILING | FP  | 0.40 | 98.00  |
| 05/15/13 | EFILE MOTION TO STRIKE (IN DISTRICT COURT)   | FP  | 0.20 | 49.00  |
| 05/15/13 | DOWNLOAD FILED COPY OF MOTION TO STRIKE (IN DISTRICT COURT) AND PREPARE FOR SERVICE; WORK ON PREPARATION OF COURTESY COPY FOR JUDGE CAVANAUGH                              | FP  | 0.20 | 49.00  |
| 05/15/13 | CALENDAR AND ADVISE ATTORNEYS OF HEARING DATE AND OBJECTION DEADLINES RE: MOTION TO STRIKE   | FP  | 0.20 | 49.00  |
| 05/16/13 | EMAILS TO AND FROM ATTORNEY REGARDING FILING OF CORRESPONDENCE, WITH EXHIBITS  | FP  | 0.20 | 49.00  |
| 05/16/13 | REVIEW REVISIONS TO LETTER TO JUDGE CAVANAUGH  | DMB | 0.10 | 61.00  |
| 05/16/13 | CALL TO CHAMBERS ALERTING THEM TO FILING OF LETTER   | DMB | 0.10 | 61.00  |
| 05/16/13 | EMAILS RE: IMPLICATIONS OF 3RD CIRCUIT RULING RE: NLRB RECESS APPOINTMENTS   | DMB | 0.20 | 122.00 |
| 05/16/13 | TELEPHONE CALL FROM AND TO ATTORNEY R. JARECK RE: EXHIBITS NEEDED FOR FILING WITH LETTER TO JUDGE  | FP  | 0.20 | 49.00  |

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| 05/16/13 | CONTINUE LEGAL RESEARCH RE: [REDACTED]   | SXB | 2.70 | 931.50 |
| 05/16/13 | CORRESP. TO J. CAVANAUGH RE: CONFERENCE  | MDS | 0.40 | 314.00 |
| 05/16/13 | CORRESP. TO JUDGE CAVANAUGH RE: PROCEDURAL RULING  | MDS | 0.20 | 157.00 |
| 05/16/13 | CORRESP. TO CLIENT C. JOYCE RE: LETTER TO JUDGE CAVANAUGH  | MDS | 0.20 | 157.00 |
| 05/16/13 | WORK ON 1113(B) PROPOSAL   | GHG | 1.00 | 710.00 |
| 05/16/13 | DRAFT EMAIL TO CLIENT RE: [REDACTED]   | GHG | 0.20 | 142.00 |
| 05/16/13 | REVIEW 3RD CIRCUIT DECISION RE: NLRB LACK OF AUTHORITY AND RECESS APPOINTMENT; EMAIL D. BASS AND M. SIROTA                             | GHG | 0.70 | 497.00 |
| 05/16/13 | EMAILS AND CALLS TO AND FROM ATTORNEY RE: COURTESY COPY SENT TO CHAMBERS, AND SERVICE OF FILED MOTION TO STRIKE ON NLRB ATTORNEY       | FP  | 0.20 | 49.00  |
| 05/16/13 | PREPARE COPIES OF FILED MOTION TO STRIKE FOR SERVICE ON CHAMBERS, AND NLRB ATTORNEY  | FP  | 0.20 | 49.00  |
| 05/16/13 | SCAN, PDF AND EFILE CERTIFICATE OF SERVICE RE: MOTION TO STRIKE (IN DISTRICT COURT)  | FP  | 0.20 | 49.00  |
| 05/16/13 | PREPARE LETTER TO JUDGE REQUESTING CONFERENCE IN PDF, AND EFILE LETTER WITH EXHIBITS   | FP  | 0.20 | 49.00  |
| 05/16/13 | DRAFT AFFIDAVIT OF SERVICE RE: MOTION TO STRIKE  | FP  | 0.30 | 73.50  |
| 05/16/13 | DRAFT CORRESPONDENCE TO JUDGE ENCLOSING COURTESY COPY OF FILED MOTION TO STRIKE; REVISE AND FINALIZE CORRESPONDENCE                    | FP  | 0.20 | 49.00  |
| 05/16/13 | DRAFT CORRESPONDENCE TO NLRB ATTORNEY ENCLOSING COPY OF FILED MOTION TO STRIKE; REVISE AND FINALIZE CORRESPONDENCE                     | FP  | 0.20 | 49.00  |
| 05/16/13 | WORK ON COORDINATION AND MAILING OF COURTESY COPY TO JUDGE VIA LAWYERS SERVICE AND COPY TO NLRB ATTORNEY VIA FEDERAL EXPRESS           | FP  | 0.20 | 49.00  |
| 05/16/13 | DOWNLOAD EXHIBITS NEEDED FROM DISTRICT COURT WEBSITE FOR FILING WITH LETTER TO JUDGE FOR STATUS CONFERENCE; PDF AND PREPARE FOR FILING | FP  | 0.30 | 73.50  |
| 05/17/13 | PREPARATION OF COUNTER DESIGNATIONS  | DMB | 1.10 | 671.00 |
| 05/18/13 | REVIEW RESEARCH [REDACTED]   | GHG | 0.50 | 355.00 |
| 05/20/13 | WORK ON EDITS TO COOPERATION AGREEMENT   | RTJ | 0.80 | 248.00 |
| 05/20/13 | CALL BACK TELEPHONE TO JUDGE CAVANAUGH'S CHAMBERS AND CONFERENCE IN ATTORNEY R. JARECK   | FP  | 0.20 | 49.00  |
| 05/20/13 | REVIEW EMAIL FROM D. BASS AND R. JARECK RE: LEAVE TO APPEAL  | GHG | 0.20 | 142.00 |

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| 05/20/13 | RESEARCH RE: [REDACTED]  | GHG | 2.00 | 1,420.00 |
| 05/20/13 | REVIEW AND DRAFT EMAIL TO S. BHATNAGAR RE: 1113(B)   | GHG | 0.20 | 142.00   |
| 05/20/13 | REVIEW CORRESPONDENCE FROM F. PISANO RE: JUDGE CAVANAUGH ORDER TO BE ENTERED AND EMAILS RE: SAME   | DMB | 0.10 | 61.00    |
| 05/20/13 | TELEPHONE FROM JUDGE CAVANAUGH'S CHAMBERS RE: RECEIPT OF COURTESY COPIES OF PLEADINGS AND LETTER EFILED; TELEPHONE TO ATTORNEY R. JARECK   | FP  | 0.20 | 49.00    |
| 05/20/13 | CONFERENCE WITH D. BASS RE: APPEALS AND DESIGNATIONS   | RTJ | 0.20 | 62.00    |
| 05/20/13 | CONFERENCE WITH D. BASS RE: DESIGNATIONS ON APPEAL   | RTJ | 0.20 | 62.00    |
| 05/20/13 | CONFERENCE WITH ROSANNE FROM JUDGE CAVANAUGH'S CHAMBERS RE: COUNTER-DESIGNATION LETTER   | RTJ | 0.30 | 93.00    |
| 05/20/13 | TELEPHONE FROM TROY/JUDGE CAVANAUGH'S CHAMBERS ADVISING THAT APPEALS WILL BE GOING FORWARD AND THAT DATE TO FILE DESIGNATIONS WILL CHANGE BY SIGNED ORDER BEING ENTERED; EMAIL TO ATTORNEY D. BASS AND R. JARECK TO ADVISE | FP  | 0.20 | 49.00    |
| 05/21/13 | REVIEW PROJECTIONS, ETC. RE: 1113  | DMB | 0.30 | 183.00   |
| 05/21/13 | DRAFT EMAIL RE: 2013 FORECAST  | GHG | 0.20 | 142.00   |
| 05/21/13 | TELEPHONE FROM CLIENT RE: [REDACTED]   | GHG | 0.20 | 142.00   |
| 05/21/13 | DRAFT EMAIL TO CLIENT RE: [REDACTED]   | GHG | 0.20 | 142.00   |
| 05/21/13 | DRAFT AND RECEIVE EMAIL FROM S. BHATNAGAR RE: [REDACTED]<br>[REDACTED]   | GHG | 0.30 | 213.00   |
| 05/21/13 | REVIEW RESEARCH RE: [REDACTED]   | GHG | 0.80 | 568.00   |
| 05/21/13 | TELEPHONE FROM D. STAUT RE: 2013 FORECAST  | GHG | 0.20 | 142.00   |
| 05/21/13 | REVIEW 1113 PROJECTIONS  | MDS | 0.60 | 471.00   |
| 05/21/13 | REVIEW ORDER GRANTING LEAVE TO APPEAL  | RTJ | 0.10 | 31.00    |
| 05/21/13 | REVISE DESIGNATIONS RE: APPEAL   | RTJ | 0.40 | 124.00   |
| 05/21/13 | CONDUCT LEGAL RESEARCH RE: [REDACTED]<br>[REDACTED]  | SXB | 4.30 | 1,483.50 |
| 05/21/13 | REVIEW ADVERSARY EXCEPTIONS TO DISCOVERY AGREEMENT.  | MRY | 0.30 | 90.00    |
| 05/21/13 | REVIEW TRANSMITTAL OF RECORD AND ANALYSIS OF ISSUES RE: SAME   | DMB | 0.20 | 122.00   |
| 05/21/13 | RESEARCH ISSUES RE: 1113   | DMB | 1.50 | 915.00   |
| 05/21/13 | REVIEW SIGNED ORDER GRANTING MOTION FOR LEAVE TO APPEAL  | DMB | 0.10 | 61.00    |
| 05/21/13 | REVIEW INITIAL DRAFT PROPOSAL UNDER 1113(B) AND DISCUSS WITH G. GLINE  | DMB | 0.40 | 244.00   |

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| 05/21/13 | REVIEW 2013 FORECAST  | GHG | 0.40 | 284.00   |
| 05/22/13 | REVIEW DISTRICT COURT DOCKET; DOWNLOAD SIGNED ORDERS GRANTING LEAVE TO APPEAL BY UNION AND NLRB   | FP  | 0.20 | 49.00    |
| 05/22/13 | CALENDAR FILING DEADLINES FOR COUNTER-DESIGNATION RE: UNION AND NLRB APPEALS AND ADVISE ATTORNEYS | FP  | 0.10 | 24.50    |
| 05/22/13 | REVIEW BRIEF TO EXTEND EXCLUSIVITY  | GHG | 0.30 | 213.00   |
| 05/22/13 | REVIEW FORECASTS  | GHG | 0.50 | 355.00   |
| 05/22/13 | RESEARCH 1113(B)  | GHG | 1.20 | 852.00   |
| 05/22/13 | ADDRESS ISSUES RE: DESIGNATIONS   | DMB | 0.20 | 122.00   |
| 05/22/13 | REVISE LETTER TO CLERKS RE: DESIGNATIONS  | RTJ | 0.20 | 62.00    |
| 05/22/13 | REVISE DESIGNATIONS ON APPEAL   | RTJ | 0.40 | 124.00   |
| 05/22/13 | CONFERENCE CALL WITH CLIENT, M. MARCOS, A&M AND G. GLINE RE: [REDACTED]                           | DMB | 0.40 | 244.00   |
| 05/23/13 | PREPARE JOINT SCHEDULING ORDER  | RTJ | 0.60 | 186.00   |
| 05/23/13 | REVIEW PROPOSAL FOR [REDACTED]<br>[REDACTED]  | SXB | 0.40 | 138.00   |
| 05/23/13 | REVIEW FINANCIAL INFORMATION RE: 1113(B)  | GHG | 1.70 | 1,207.00 |
| 05/23/13 | REVIEW DESIGNATION OF RECORD  | MDS | 0.50 | 392.50   |
| 05/23/13 | REVISE STIPULATION APPEAL   | MDS | 0.50 | 392.50   |
| 05/23/13 | ADDRESS ISSUES RE: APPEAL DATES AND PREPARATION OF JOINT SCHEDULING ORDER                         | DMB | 0.30 | 183.00   |
| 05/24/13 | REVIEW AND REVISE SCHEDULING ORDER FOR APPEALS  | MDS | 0.50 | 392.50   |
| 05/24/13 | WORK ON UNION PROPOSAL AND COMMENTS TO DESIGNATIONS   | MDS | 0.70 | 549.50   |
| 05/24/13 | MEETING WITH MARCOS, MENDELSON, CONDON, JOYCE AND A&M RE: [REDACTED]                              | GHG | 2.20 | 1,562.00 |
| 05/24/13 | REVIEW UPDATED PROJECTION   | GHG | 1.30 | 923.00   |
| 05/24/13 | DRAFT AND RECEIVE EMAIL FROM CLIENT AND SIROTA RE: [REDACTED]                                     | GHG | 0.30 | 213.00   |
| 05/24/13 | REVIEW ISSUES RE: 3D CIRCUIT DECISION RE: NLRB RECESS APPOINTMENTS                                | DMB | 0.20 | 122.00   |
| 05/28/13 | REVIEW ISSUES RE: AFFILIATE CLAIMS  | DMB | 0.20 | 122.00   |
| 05/28/13 | CONFERENCE WITH ATTORNEY/CO-COUNSEL G. GLINE RE: 1113 PROPOSAL                                    | MDS | 0.50 | 392.50   |
| 05/28/13 | PREPARATION FOR CALL WITH CLIENT RE: [REDACTED]   | DMB | 0.40 | 244.00   |
| 05/28/13 | CALL WITH CLIENT AND CS TEAM RE: [REDACTED]<br>[REDACTED]   | DMB | 1.00 | 610.00   |

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| 05/28/13 | CONFERENCE CALL WITH CLIENT, MARCOS, KAPLAN, JOYCE,<br>SIROTA AND BASS RE: [REDACTED]  | GHG | 1.50 | 1,065.00 |
| 05/28/13 | RESEARCH RE: 1113(B) PROPOSAL ISSUE  | GHG | 1.60 | 1,136.00 |
| 05/28/13 | CONDUCT LEGAL RESEARCH RE: [REDACTED]<br>[REDACTED]  | SXB | 2.80 | 966.00   |
| 05/28/13 | DRAFT AND RECEIVE E-MAIL FROM S. BHATNAGAR RE: 1113(C) AND<br>EXPIRED CBAS   | GHG | 0.20 | 142.00   |
| 05/28/13 | DRAFT AGENDA FOR CALL WITH CLIENT, KAPLAN, JOYCE, MARCOS<br>AND SIROTA   | GHG | 0.60 | 426.00   |
| 05/28/13 | WORK ON LATEST PROPOSAL TO UNION   | MDS | 0.80 | 628.00   |
| 05/28/13 | REVIEW DESIGNATION OF APPELLATE ISSUES   | MDS | 0.60 | 471.00   |
| 05/28/13 | CONFERENCE WITH ATTORNEY/CO-COUNSEL G. GLINE RE:<br>PROPOSAL PROCESS   | MDS | 0.30 | 235.50   |
| 05/29/13 | CORRESP. TO CLIENT C. JOYCE RE: [REDACTED]   | MDS | 0.20 | 157.00   |
| 05/29/13 | REVIEW J. KAPLAN'S COMMENTS AND WORK ON PROPOSAL   | MDS | 0.60 | 471.00   |
| 05/29/13 | REVIEW THIRD CIRCUIT PRECEDENT NEW VISTA   | MDS | 0.80 | 628.00   |
| 05/29/13 | CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: NLRB<br>REQUEST FOR DIRECT APPEAL  | MDS | 0.30 | 235.50   |
| 05/29/13 | TELEPHONE TO CLIENT C. JOYCE RE: CERTIFICATION REQUEST OF<br>NLRB  | MDS | 0.40 | 314.00   |
| 05/29/13 | DRAFT AND RECEIVE EMAIL FROM R. JARECK AND REVIEW<br>INFORMATION RE: [REDACTED]  | GHG | 0.40 | 284.00   |
| 05/29/13 | REVIEW INFORMATION FOR NLRB DELEGATION RE: IMPACT OF<br>THIRD CIRCUIT DECISION ON RECESS APPOINTMENT ON NLRB<br>PARTICIPATION IN BANKRUPTCY CASE | GHG | 0.80 | 568.00   |
| 05/29/13 | REVIEW AND DRAFT EMAIL TO SIROTA, BASS AND JARECK RE:<br>NLRB REQUEST FOR DIRECT APPEAL  | GHG | 0.30 | 213.00   |
| 05/29/13 | WORK ON 1113(B) PROPOSAL INCORPORATING KAPLAN CHANGES  | GHG | 1.70 | 1,207.00 |
| 05/29/13 | CONTINUE LEGAL RESEARCH RE: [REDACTED]<br>[REDACTED]   | SXB | 4.20 | 1,449.00 |
| 05/29/13 | DRAFT MEMORANDUM OF LAW RE: [REDACTED]<br>[REDACTED]   | SXB | 3.60 | 1,242.00 |
| 05/29/13 | TELEPHONE FROM D. STAUT RE: CONFERENCE WITH COMMITTEE<br>COUNSEL   | RTJ | 0.20 | 62.00    |
| 05/29/13 | LEGAL RESEARCH AND ANALYSIS RE: NEW VISTA AND NOEL<br>CANNING CASES; DRAFT BRIEF IN CONNECTION WITH SAME   | RTJ | 2.80 | 868.00   |
| 05/29/13 | CONFERENCE WITH S. SIMMS RE: SCHEDULING ORDER  | RTJ | 0.20 | 62.00    |

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| 05/29/13 | CONFERENCE WITH M. SIROTA RE: DIRECT APPEAL TO THIRD CIRCUIT   | RTJ | 0.20 | 62.00    |
| 05/29/13 | LEGAL RESEARCH AND ANALYSIS RE: DIRECT APPEAL OF INTERLOCUTORY ORDER   | RTJ | 0.80 | 248.00   |
| 05/29/13 | TELEPHONE TO KAPLAN RE: 1113(B)  | GHG | 0.30 | 213.00   |
| 05/29/13 | REVIEW PATRIOT COAL DECISION   | GHG | 0.80 | 568.00   |
| 05/29/13 | REVIEW CONDON AND MENDELSON INFORMATION RE: MANAGEMENT FEE   | GHG | 0.30 | 213.00   |
| 05/29/13 | STRATEGY DISCUSSIONS RE: POTENTIAL MOTION TO STRIKE  | DMB | 0.30 | 183.00   |
| 05/29/13 | REVIEW ISSUES RE: CERTIFYING APPEAL TO CIRCUIT COURT   | DMB | 0.30 | 183.00   |
| 05/29/13 | REVIEW 28 USC § 158 - NLRB REQUEST TO CERTIFY  | MDS | 0.80 | 628.00   |
| 05/29/13 | REVIEW ISSUES RE: AFFILIATE CLAIMS   | DMB | 0.20 | 122.00   |
| 05/30/13 | REVIEW CONTEMPT PLEADINGS IN DISTRICT COURT  | RTJ | 0.80 | 248.00   |
| 05/30/13 | REVIEW EMAIL CONTAINING COUNTERDESIGNATION FOR FILING IN DISTRICT COURT AND LETTER FOR FILING IN DISTRICT AND BANKRUPTCY COURTS (AFTER COUNTERDESIGNATION); DISCUSS FILING AND SERVICE WITH ATTORNEY | FP  | 0.20 | 49.00    |
| 05/30/13 | CONTINUE MEMORANDUM OF LAW RE: REJECTION OF COLLECTIVE BARGAINING AGREEMENTS   | SXB | 3.40 | 1,173.00 |
| 05/30/13 | REVISE LETTER TO CLERK RE: DESIGNATIONS  | RTJ | 0.40 | 124.00   |
| 05/30/13 | CONDUCT LEGAL RESEARCH RE: VIOLATION OF AUTOMATIC STAY   | SXB | 3.80 | 1,311.00 |
| 05/30/13 | REVIEW CONTEMPT MOTION FILED BY NLRB   | SXB | 0.40 | 138.00   |
| 05/30/13 | CONFERENCE CALL WITH M. SIROTA, CLIENT AND J. KAPLAN RE: [REDACTED]  | GHG | 0.60 | 426.00   |
| 05/30/13 | REVISE 1113(B) PROPOSAL  | GHG | 1.30 | 923.00   |
| 05/30/13 | REVIEW AND DRAFT EMAIL TO J. KAPLAN RE: [REDACTED]   | GHG | 0.30 | 213.00   |
| 05/30/13 | REVIEW NLRB MOTION FOR CONTEMPT - DISTRICT COURT   | GHG | 0.50 | 355.00   |
| 05/30/13 | CONFERENCE WITH S. BHATNAGAR RE: AUTOMATIC STAY AND NLRB CONTEMPT MOTION   | GHG | 0.30 | 213.00   |
| 05/30/13 | REVIEW CASES RE: 105 INJUNCTION  | GHG | 0.40 | 284.00   |
| 05/30/13 | DRAFT AND RECEIVE EMAIL FROM M. MARCOS RE: FORECAST AND TELEPHONE TO D. STAUT RE: FORECAST   | GHG | 0.30 | 213.00   |
| 05/30/13 | REVISE LETTER TO CLERKS OF BANKRUPTCY COURT AND DISTRICT COURTS  | MDS | 0.20 | 157.00   |
| 05/30/13 | CALL BACK CLIENT C. JOYCE RE: NLRB SUBMISSION  | MDS | 0.20 | 157.00   |

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| 05/30/13 | REVIEW PREPARATION ON NLRB FILING  | MDS | 0.20 | 157.00   |
| 05/30/13 | REVIEW J. VARSALONE'S AFFIDAVIT/PROFFER  | MDS | 0.20 | 157.00   |
| 05/30/13 | TELEPHONE FROM ATTORNEY/CO-COUNSEL LITTLER; C. JOYCE RE:<br>[REDACTED]                             | MDS | 0.70 | 549.50   |
| 05/30/13 | CONFERENCE WITH M. SIROTA RE: DIRECT APPEAL AND RELATED ISSUES                                     | RTJ | 0.50 | 155.00   |
| 05/30/13 | LEGAL RESEARCH RE: DIRECT APPEAL ISSUES  | RTJ | 2.20 | 682.00   |
| 05/30/13 | REVISE UNION PROPOSAL  | MDS | 0.70 | 549.50   |
| 05/30/13 | TELEPHONE FROM ADVERSARY NLRB'S COUNSEL - CERTIFICATION TO THIRD CIRCUIT                           | MDS | 0.20 | 157.00   |
| 05/30/13 | REVIEW NLRB'S CONTEMPT PETITION IN DISTRICT COURT  | MDS | 0.70 | 549.50   |
| 05/30/13 | DRAFT OPPOSITION TO DIRECT APPEAL  | RTJ | 3.10 | 961.00   |
| 05/30/13 | REVIEW CORRESPONDENCE FROM G. GLINE RE: [REDACTED]   | RTJ | 0.20 | 62.00    |
| 05/30/13 | CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: CERTIFICATION TO THIRD CIRCUIT                   | MDS | 0.50 | 392.50   |
| 05/30/13 | CORRESP. TO CLIENT C. JOYCE RE: NLRB PROPOSED STIPULATION  | MDS | 0.20 | 157.00   |
| 05/30/13 | REVIEW CONTEMPT MOTION AND ANALYSIS OF ISSUES RE: SAME   | DMB | 0.50 | 305.00   |
| 05/30/13 | REVIEW NLRB COMMENTS TO SCHEDULING ORDER   | DMB | 0.10 | 61.00    |
| 05/31/13 | REVISE STIPULATION FROM NLRB   | MDS | 0.50 | 392.50   |
| 05/31/13 | DRAFT MEMORANDUM OF LAW RE: AUTOMATIC STAY VIOLATIONS  | SXB | 3.20 | 1,104.00 |
| 05/31/13 | REVISE JOINT SCHEDULING ORDER  | RTJ | 0.40 | 124.00   |
| 05/31/13 | REVISE DESIGNATIONS FOR APPEAL   | RTJ | 0.20 | 62.00    |
| 05/31/13 | REVISE LETTER TO CLERK RE: DESIGNATIONS  | RTJ | 0.20 | 62.00    |
| 05/31/13 | LEGAL RESEARCH RE: NEW VISTA CASE AND RELATED AUTHORITY  | RTJ | 0.80 | 248.00   |
| 05/31/13 | WORK ON BRIEF IN OPPOSITION TO DIRECT APPEAL   | RTJ | 2.60 | 806.00   |
| 05/31/13 | DRAFT AND RECEIVE EMAIL FROM S. BHATNAGAR RE: STAY AND 105 RE: NLRB DISTRICT COURT CONTEMPT MOTION | GHG | 0.20 | 142.00   |
| 05/31/13 | WORK ON OPPOSITION TO CERTIFICATE OF DIRECT APPEAL   | MDS | 0.70 | 549.50   |
| 05/31/13 | REVIEW CASE LAW RE: 105  | GHG | 0.30 | 213.00   |
| 05/31/13 | REVISE 1113(B) PROPOSALS   | GHG | 0.30 | 213.00   |
| 05/31/13 | DRAFT EMAIL TO MARCOS, MENDELSON AND STAUT RE:<br>[REDACTED]                                       | GHG | 0.30 | 213.00   |
| 05/31/13 | TELEPHONE FROM STAUT RE: BACKUP FINANCIAL INFORMATION (2X)   | GHG | 0.30 | 213.00   |

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| 05/31/13 | DRAFT AND RECEIVE EMAIL FROM STAUT, BASS AND BATHANI RE: VARIANCE REPORTS   | GHG | 0.30 | 213.00   |
| 05/31/13 | REVIEW JOINT SCHEDULING ORDER REVISIONS AND RELATED EMAILS  | DMB | 0.10 | 61.00    |
| 05/31/13 | EMAILS RE: VARIANCE REPORTS DISCLOSURES   | DMB | 0.20 | 122.00   |
| 05/31/13 | REVIEW ISSUES RE: DIRECT APPEAL TO CIRCUIT  | DMB | 0.20 | 122.00   |
| 05/31/13 | EMAILS RE: VARIANCE REPORTS AND PRODUCTION OF SAME TO UNION   | WU  | 0.20 | 119.00   |
| 05/31/13 | CONTINUE LEGAL RESEARCH RE: VIOLATION OF AUTOMATIC STAY   | SXB | 3.70 | 1,276.50 |
| 05/31/13 | REVISE COUNTER DESIGNATION TO CORRECT DOCKET NUMBER REFERENCED IN PLEADINGS; RE-PDF COUNTER DESIGNATION   | FP  | 0.20 | 49.00    |
| 05/31/13 | REVISE LETTER TO CLERK, U.S. BANKRUPTCY COURT AND U.S. DISTRICT COURT (RE: FILING OF COUNTER DESIGNATION IN DISTRICT COURT) TO CORRECT DOCKET NO. REFERENCED IN LETTER  | FP  | 0.10 | 24.50    |
| 05/31/13 | TELEPHONE FROM ATTORNEY R. JARECK RE: FILING OF JOINT SCHEDULING ORDER IN DISTRICT COURT CASES  | FP  | 0.10 | 24.50    |
| 05/31/13 | REVIEW JOINT SCHEDULING ORDER WITH ATTORNEY; CONFORM SIGNATURES; PDF AND EFILE JOINT SCHEDULING ORDER IN BOTH DISTRICT COURT CASES  | FP  | 0.30 | 73.50    |
| 05/31/13 | REVIEW REVISED DISTRICT COURT COUNTER DESIGNATION AND LETTER REGARDING FILING OF COUNTER DESIGNATION FOR FILING IN DISTRICT COURT AND BANKRUPTCY COURT; DISCUSS FILING AND SERVICE ISSUES WITH ATTORNEY R. JARECK | FP  | 0.20 | 49.00    |

**PLAN AND DISCLOSURE STATEMENT** **8.20** **\$3,802.00**

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| 05/08/13 | DRAFT MOTION TO EXTEND EXCLUSIVITY   | RTJ | 2.20 | 682.00 |
| 05/09/13 | WORK ON EXCLUSIVITY MOTION   | RTJ | 0.60 | 186.00 |
| 05/10/13 | WORK ON EXCLUSIVITY MOTION, ORDER AND NOTICE OF MOTION                                     | RTJ | 0.90 | 279.00 |
| 05/21/13 | PREPARATION OF MOTION TO EXTEND EXCLUSIVITY  | DMB | 0.40 | 244.00 |
| 05/22/13 | DRAFT CORRESPONDENCE TO C. JOYCE RE: EXCLUSIVITY ISSUES; CONFERENCE WITH G. GLINE RE: SAME | RTJ | 0.20 | 62.00  |
| 05/22/13 | ADDRESS ISSUES RE: EXCLUSIVITY MOTION  | DMB | 0.20 | 122.00 |
| 05/22/13 | REVIEW MOTION TO EXTEND EXCLUSIVITY  | MDS | 0.50 | 392.50 |
| 05/22/13 | TELEPHONE FROM R. JARECK RE: MOTION TO EXTEND EXCLUSIVITY                                  | GHG | 0.20 | 142.00 |
| 05/22/13 | CALENDAR HEARING DATE AND DEADLINE FOR OBJECTIONS TO MOTION TO EXTEND EXCLUSIVITY          | FP  | 0.10 | 24.50  |

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| 05/22/13 | REVIEW AND PREPARE FOR FILING MOTION, APPLICATION AND PROPOSED ORDER RE: EXTENDING EXCLUSIVITY; CONFORM, PDF AND EFILE MOTION                          | FP  | 0.50 | 122.50   |
| 05/22/13 | DOWNLOAD FILED MOTION TO EXTEND EXCLUSIVITY, PREPARE AND EMAIL TO LOGAN & COMPANY FOR SERVICE  | FP  | 0.20 | 49.00    |
| 05/29/13 | WORK ON [REDACTED]   | MDS | 1.30 | 1,020.50 |
| 05/29/13 | PREPARE AND EFILE LOGAN & COMPANY AFFIDAVITS OF MAILING RE: (1) MOTION TO EXTEND EXCLUSIVITY; AND (2) MOTION TO EXTEND TIME TO ASSUME/REJECT CONTRACTS | FP  | 0.20 | 49.00    |
| 05/29/13 | EMAILS RE: [REDACTED]  | DMB | 0.20 | 122.00   |
| 05/30/13 | ADDRESS ISSUES RE: [REDACTED]  | DMB | 0.50 | 305.00   |

**ASSET ANALYSIS**

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| 05/10/13 | PREPARE MOTION TO EXTEND TIME TO ASSUME/REJECT LEASES  | RTJ | 1.10 | 341.00 |
| 05/13/13 | DRAFT MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES   | RTJ | 1.20 | 372.00 |
| 05/21/13 | PREPARATION OF MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES  | DMB | 0.50 | 305.00 |
| 05/22/13 | ADDRESS ISSUES IN CONNECTION WITH MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES   | DMB | 0.20 | 122.00 |
| 05/22/13 | DOWNLOAD FILED MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES AND EMAIL TO LOGAN & COMPANY FOR SERVICE                                       | FP  | 0.20 | 49.00  |
| 05/22/13 | CALENDAR HEARING DATE AND OBJECTION DEADLINE FOR MOTION EXTENDING THE TIME TO ASSUME/REJECT LEASES AND ADVISE ATTORNEYS                        | FP  | 0.10 | 24.50  |
| 05/22/13 | REVIEW AND PREPARE FOR FILING MOTION, APPLICATION AND PROPOSED ORDER TO EXTEND THE TIME TO ASSUME/REJECT LEASES; CONFORM, PDF AND EFILE MOTION | FP  | 0.50 | 122.50 |

**DUE DILIGENCE**

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| 05/02/13 | E-MAIL W/ CLIENT RE: DISCOVERY REVIEW   | MRY | 0.10 | 30.00  |
| 05/03/13 | E-MAILS WITH CLIENT REGARDING E-MAIL PRODUCTION.  | MRY | 0.10 | 30.00  |
| 05/07/13 | TELEPHONE CONFERENCE WITH CLIENT REGARDING OUTSTANDING DISCOVERY.                           | MRY | 0.50 | 150.00 |
| 05/07/13 | REVIEW SPREADSHEET RE: UNION DISCOVERY.   | GHG | 0.30 | 213.00 |
| 05/07/13 | TELEPHONE TO ATTORNEY/CO-COUNSEL/CLIENT RE: UNION DISCOVERY                                 | WU  | 0.40 | 238.00 |
| 05/07/13 | TELEPHONE CALL WITH A. BATHANI, M. MENDELSOHN, M. YELLIN AND W. USATINE RE: UNION DISCOVERY | GHG | 0.40 | 284.00 |
| 05/13/13 | COORDINATE DOCUMENT PRODUCTION  | MRY | 0.80 | 240.00 |

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| 05/13/13 | REVIEW DOCUMENTS FOR PRODUCTION TO UNION.  | MRY | 0.80 | 240.00 |
| 05/14/13 | REVIEW AND DRAFT EMAIL RE: UNION DISCOVERY   | GHG | 0.20 | 142.00 |
| 05/14/13 | CONFER WITH M. YELLIN REGARDING DATA MANAGEMENT, .PST DOCUMENT PRODUCTION. REVIEW AND ASSESS DATA PRIOR TO PROCESSING IN IPRO.   | AYC | 0.20 | 50.00  |
| 05/14/13 | REVIEW OF EMAILS PRODUCED BY CLIENT FOR PRIVILEGE.   | MRY | 0.50 | 150.00 |
| 05/15/13 | REVIEW E-MAILS FOR PRODUCTION TO ADVERSARY.  | MRY | 0.70 | 210.00 |
| 05/16/13 | TELEPHONE CONFERENCE WITH CLIENTS REGARDING DISCOVERY ISSUES.  | MRY | 0.40 | 120.00 |
| 05/16/13 | TELEPHONE TO CLIENT AND INTERNAL TEAM RE: UNION DISCOVERY  | WU  | 0.40 | 238.00 |
| 05/16/13 | TELEPHONE CONFERENCE WITH A. BATHANI REGARDING DISCOVERY ISSUES.   | MRY | 0.30 | 90.00  |
| 05/16/13 | REVIEW STATUS OF DISCOVERY/ESI   | WU  | 0.80 | 476.00 |
| 05/16/13 | CONTINUE REVIEW OF INTERNAL E-MAILS.   | MRY | 0.50 | 150.00 |
| 05/16/13 | CONFERENCE CALL WITH C. JOYCE, A. BATHANI, M. YELLIN AND W. USATINE RE: UNION DISCOVERY REQUESTS   | GHG | 0.40 | 284.00 |
| 05/17/13 | CONFER WITH M. YELLIN REGARDING DATA MANAGEMENT, STATUS OF .PST DATA FILES. PREPARE DATA FIELDS, IMAGES AND OCR FOR EXPORT FROM IPRO. EXPORT PROCESSED .PST FILE TO A CONCORDANCE FORMAT.  | AYC | 0.30 | 75.00  |
| 05/17/13 | E-MAILS WITH CO-COUNSEL REGARDING DISCOVERY ISSUES.  | MRY | 0.20 | 60.00  |
| 05/20/13 | COORDINATE ELECTRONIC DATA PRODUCTION AND COMPLIANCE WITH DISCOVERY RULES.   | MRY | 0.10 | 30.00  |
| 05/20/13 | CONFER WITH M. YELLIN REGARDING DATA MANAGEMENT, 710 LONG RIDGE CLIENT DATA. EXPORT PROCESSED EMAIL DATA PRODUCTION TO A CONCORDANCE FORMAT. CREATE AND CUSTOMIZE CONCORDANCE DATABASE. UPLOAD IMAGES, OCR AND METADATA ONTO DATABASE. REVIEW DATABASE FOR ACCURACY AND COMPLETENESS PRIOR TO ATTORNEY REVIEW. | AYC | 1.50 | 375.00 |
| 05/21/13 | DRAFT AND REVIEW EMAIL TO A. BATHANI RE: UNION DOCUMENTS AND DATA ROOM   | GHG | 0.30 | 213.00 |
| 05/22/13 | REVIEW EMAILS RE: UNION DISCOVERY REQUESTS   | GHG | 0.30 | 213.00 |
| 05/28/13 | CONTINUE REVIEW OF DOCUMENTS FOR PRODUCTION.   | MRY | 0.50 | 150.00 |
| 05/29/13 | CONTINUE DOCUMENT REVIEW OF DEBTOR'S EMAILS.   | MRY | 1.20 | 360.00 |
| 05/30/13 | CONTINUE DOCUMENT REVIEW.  | MRY | 0.30 | 90.00  |
| 05/30/13 | COORDINATE DOCUMENT PRODUCTION.  | MRY | 0.20 | 60.00  |
| 05/30/13 | CONTINUE DOCUMENT REVIEW OF DEBTORS' EMAILS.   | MRY | 0.50 | 150.00 |

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| 05/31/13                   | EXPORT PROCESSED .PST DATA FROM IPRO ESCAN-IT TO A CONCORDANCE LOADABLE FORMAT. UPLOAD "CLIENT" DATA ONTO 710 CLIENT CONCORDANCE DATABASE. | AYC | 0.50         | 125.00            |
| 05/31/13                   | REVIEW 710 CLIENT DATABASE FOR ACCURACY AND COMPLETENESS PRIOR TO ATTORNEY REVIEW.   | AYC | 0.10         | 25.00             |
| 05/31/13                   | CONF. CALL W/ CLIENTS RE: STATUS OF DISCOVERY RESPONSES  | MRY | 0.40         | 120.00            |
| 05/31/13                   | CONTINUE REVIEW AND PRODUCTION OF DOCUMENTS  | MRY | 0.90         | 270.00            |
| 05/31/13                   | CONFERENCE CALL WITH CLIENT RE: UNION DISCOVERY REQUEST  | GHG | 0.40         | 284.00            |
| 05/31/13                   | CALL WITH CLIENTS RE: UNION DISCOVERY ISSUES AND STATUS  | WU  | 0.40         | 238.00            |
| <b>BUSINESS OPERATIONS</b> |  |     | <b>25.50</b> | <b>\$9,779.00</b> |
| 05/01/13                   | TELEPHONE FROM D. STAUT RE: CASH MANAGEMENT SYSTEM   | RTJ | 0.20         | 62.00             |
| 05/01/13                   | TELEPHONE FROM D. STAUT RE: CASH MANAGEMENT PROCESS  | RTJ | 0.10         | 31.00             |
| 05/01/13                   | REVIEW NOTICE OF PCO REPORT  | DMB | 0.10         | 61.00             |
| 05/02/13                   | REVIEW STATUS OF POSTING OF PCO REPORT   | DMB | 0.10         | 61.00             |
| 05/03/13                   | REVIEW LETTER FROM F. ARENDAS RE: MONTHLY OPERATING REPORTS AND REPORTING  | RTJ | 0.30         | 93.00             |
| 05/03/13                   | REVIEW LETTER FROM UST WITH RESPECT TO MORS AND REQUEST FOR CARE REALTY TAX RETURNS AND RELATED EMAILS                                     | DMB | 0.10         | 61.00             |
| 05/03/13                   | TELEPHONE FROM F. ARENDAS RE: MONTHLY OPERATING REPORTS AND REPORTING  | RTJ | 0.20         | 62.00             |
| 05/03/13                   | DRAFT CORRESPONDENCE TO CLIENT RE: MONTHLY OPERATING REPORTS AND REPORTING   | RTJ | 0.10         | 31.00             |
| 05/06/13                   | REVIEW LETTER FROM F. ARENDAS RE: MONTHLY OPERATING REPORTS  | RTJ | 0.20         | 62.00             |
| 05/06/13                   | REVIEW LETTER FROM UST RE: MONTHLY OPERATING REPORTS   | MDS | 0.20         | 157.00            |
| 05/06/13                   | REVIEW REVISED LETTER FROM THE U.S. TRUSTEE'S OFFICE CONCERNING THE MORS AND BANKRUPTCY SCHEDULES AND RELATED EMAILS                       | DMB | 0.20         | 122.00            |
| 05/07/13                   | CALL BACK ADVERSARY W. MARTIN RE: PROJECTIONS  | MDS | 0.20         | 157.00            |
| 05/07/13                   | LEGAL RESEARCH AND ANALYSIS RE: CURE OF OBLIGATIONS UNDER PROVIDER AGREEMENTS  | RTJ | 1.70         | 527.00            |
| 05/07/13                   | REVISE LEGAL MEMO TO INCLUDE DISCUSSION ON ASSUMPTION AND CURE   | RTJ | 0.70         | 217.00            |
| 05/07/13                   | REVIEW F. ARENDAS CORRESPONDENCE RE: FINANCIAL INFORMATION   | RTJ | 0.20         | 62.00             |
| 05/08/13                   | DRAFT RESPONSE LETTER TO F. ARENDAS RE: FINANCIAL INFORMATION  | RTJ | 0.70         | 217.00            |

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| 05/08/13 | TELEPHONE FROM ADVERSARY W. MARTIN RE: ANALYSIS ON ACTUAL TO BUDGET  | MDS | 0.20 | 157.00 |
| 05/08/13 | TELEPHONE FROM D. STAUT RE: DIP ORDER  | RTJ | 0.10 | 31.00  |
| 05/09/13 | REVIEW BUDGET TO ACTUAL  | DMB | 0.20 | 122.00 |
| 05/09/13 | DRAFT CORRESPONDENCE TO CLIENT RE: CITY CARTING  | RTJ | 0.10 | 31.00  |
| 05/09/13 | CONFERENCE WITH J. CONNORS AND D. STAUT RE: RESPONSE TO UST REQUEST  | RTJ | 0.30 | 93.00  |
| 05/09/13 | WORK ON RESPONSE LETTER TO F. ARENDAS RE: SCHEDULES AND MONTHLY OPERATING REPORT   | RTJ | 0.80 | 248.00 |
| 05/09/13 | CALLS WITH D. STAUT RE: BUDGET TO ACTUAL AND 1113 DISCLOSURE/REPORTING   | DMB | 0.20 | 122.00 |
| 05/09/13 | TELEPHONE TO T. GRECO RE: CITY CARTING AT 710 LONG RIDGE   | RTJ | 0.30 | 93.00  |
| 05/10/13 | REVIEW CORRESPONDENCE FROM CITY CARTING RE: INVOICES AND SERVICES  | RTJ | 0.20 | 62.00  |
| 05/13/13 | REVIEW PCO FIRST INTERIM REPORT  | RTJ | 0.40 | 124.00 |
| 05/13/13 | REVIEW PCO FIRST INTERIM REPORT  | DMB | 0.40 | 244.00 |
| 05/14/13 | TELEPHONE TO H. WARD/OFFICE OF THE U.S. TRUSTEE RE: STATUS OF PAYMENT OF QUARTERLY FEES  | FP  | 0.10 | 24.50  |
| 05/14/13 | REVIEW EMAILS EXCHANGED WITH ATTORNEY AND OFFICE OF U.S. TRUSTEE RE: PAYMENT OF QUARTERLY FEES   | FP  | 0.10 | 24.50  |
| 05/14/13 | PREPARE LEGAL MEMO RE: BUDGET AND APPEAL PROCESS   | RTJ | 2.60 | 806.00 |
| 05/14/13 | CONFERENCE CALL WITH CLIENT - PROJECTIONS  | MDS | 0.50 | 392.50 |
| 05/14/13 | CORRESP. TO CLIENT M. MARCOS RE: PROJECTIONS   | MDS | 0.20 | 157.00 |
| 05/14/13 | REVIEW EMAIL NOTICE FROM OFFICE OF U.S. TRUSTEE RE: PAYMENT OF QUARTERLY FEES OUTSTANDING; DISCUSS WITH ATTORNEY R. JARECK   | FP  | 0.20 | 49.00  |
| 05/15/13 | TELEPHONE FROM R. SCHECHTER RE: CHALLENGE PERIOD   | RTJ | 0.20 | 62.00  |
| 05/15/13 | REVIEW BUDGET TO ACTUAL FOR WEEK ENDING 5/10   | DMB | 0.20 | 122.00 |
| 05/20/13 | WORK ON REDACTING BANK ACCOUNT NUMBERS ON STATEMENTS ATTACHED TO ALL FIVE APRIL 2013 MOR'S; WORK ON REDACTING INCORRECT CASE NUMBERS ON ALL FIVE MOR'S, ON ALL PAGES OF EACH MOR, AND INSERTING WITH TYPEWRITER FEATURE CORRECT CASE NUMBERS | FP  | 1.00 | 245.00 |
| 05/20/13 | REVIEW APRIL 2013 MONTHLY OPERATING REPORTS  | RTJ | 0.60 | 186.00 |
| 05/20/13 | REVIEW PROJECTIONS   | GHG | 0.60 | 426.00 |
| 05/20/13 | WORK ON RESPONSE LETTER TO F. ARENDAS RE: CASH REPORTING AND BALANCE SHEETS  | RTJ | 0.70 | 217.00 |

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| 05/20/13 | CONFERENCE WITH J. CONNORS RE: REQUEST FROM U.S. TRUSTEE   | RTJ | 0.30 | 93.00  |
| 05/20/13 | CONFERENCE WITH D. STAUT RE: MONTHLY OPERATING REPORTS   | RTJ | 0.20 | 62.00  |
| 05/20/13 | PREPARE ALL FIVE MOR'S FOR APRIL 2013 FOR FILING AND EFILE ALL FIVE MOR'S  | FP  | 0.40 | 98.00  |
| 05/20/13 | TELEPHONE FROM ATTORNEY RE: STATUS OF RECEIPT AND FILING OF APRIL 2013 MOR'S   | FP  | 0.10 | 24.50  |
| 05/20/13 | REVIEW APRIL 2013 MOR'S RECEIVED FROM CLIENT (IN ALL FIVE CASES); DISCUSS NEED TO REDACT BANK ACCOUNT NUMBERS ON ALL FIVE DOCUMENTS, AND CORRECTING CASE NUMBERS ON ALL FIVE DOCUMENTS (ALL PAGES) | FP  | 0.20 | 49.00  |
| 05/21/13 | REVIEW EMAIL FROM ATTORNEY; EMAIL COPIES OF FILED AMENDED MARCH 2013 MOR'S TO JOHN CONNOR  | FP  | 0.20 | 49.00  |
| 05/21/13 | WORK ON RESPONSE LETTER TO F. ARENDAS RE: REQUESTS BY U.S. TRUSTEE   | RTJ | 0.90 | 279.00 |
| 05/21/13 | REVIEW F. ARENDAS LETTER TO UST REQUESTS   | RTJ | 0.30 | 93.00  |
| 05/21/13 | TELEPHONE FROM J. CONNORS RE: RESPONSES TO U.S. TRUSTEE REQUESTS   | RTJ | 0.20 | 62.00  |
| 05/21/13 | DOWNLOAD FILED APRIL 2013 MOR'S (IN ALL 5 CASES); PREPARE FOR SERVICE ON U.S. TRUSTEE; WORK ON COORDINATION OF MAILING   | FP  | 0.50 | 122.50 |
| 05/22/13 | REVISE EXCLUSIVITY AND EXTEND TIME TO ASSUME/ REJECT LEASER  | RTJ | 0.80 | 248.00 |
| 05/22/13 | REVIEW BUDGET TO ACTUAL FOR WEEK ENDING 5/17   | DMB | 0.20 | 122.00 |
| 05/22/13 | REVIEW FORECAST IN CONNECTION WITH TODAY'S CALL WITH CLIENT AND A&M  | DMB | 0.40 | 244.00 |
| 05/22/13 | EMAILS WITH G. GLINE RE: OPERATING RESULTS   | DMB | 0.10 | 61.00  |
| 05/23/13 | CONFERENCE WITH J. CONNORS RE: AMENDMENTS TO SCHEDULES AND MONTHLY OPERATING REPORTS   | RTJ | 0.20 | 62.00  |
| 05/23/13 | TELEPHONE FROM D. STAUT RE: AMENDMENTS TO MONTHLY OPERATING REPORTS (2X)   | RTJ | 0.30 | 93.00  |
| 05/23/13 | REVIEW CORRESPONDENCE FROM J. CONNORS RE: AMENDED SCHEDULES  | RTJ | 0.20 | 62.00  |
| 05/23/13 | TELEPHONE FROM D. STAUT RE: MEETING WITH U.S. TRUSTEE  | RTJ | 0.20 | 62.00  |
| 05/24/13 | ADDRESS VENDOR PAYMENT ISSUES  | DMB | 0.20 | 122.00 |
| 05/29/13 | REVIEW DOCKET IN 2004 CASES RE: AMENDED PLAN AND DISCLOSURE STATEMENT  | RTJ | 0.50 | 155.00 |
| 05/29/13 | REVIEW AND REVISE SCHEDULE F FOR EACH DEBTOR; REVIEW FILE RE: SAME   | RTJ | 0.50 | 155.00 |

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| 05/29/13                   | REVIEW BUDGET TO ACTUAL FOR WEEK ENDED 5/24/13  | DMB | 0.20         | 122.00            |
| 05/31/13                   | TELEPHONE FROM J. CONNORS RE: AMENDED SCHEDULES   | RTJ | 0.20         | 62.00             |
| 05/31/13                   | WORK ON FINAL REVISIONS TO PROPOSAL; REVIEW FINANCIALS  | MDS | 1.10         | 863.50            |
| 05/31/13                   | REVIEW AMENDED APRIL 2013 MONTHLY OPERATING REPORTS IN ALL FIVE CASES; WORK ON REDACTING BANK ACCOUNT NUMBERS ON ALL FIVE REPORTS; WORK ON REVISIONS TO CASE NUMBERS ON ALL FIVE REPORTS (ALL PAGES IN EACH REPORT) | FP  | 1.00         | 245.00            |
| 05/31/13                   | EFILE AMENDED APRIL 2013 MONTHLY OPERATING REPORTS FOR ALL FIVE CASES   | FP  | 0.30         | 73.50             |
| 05/31/13                   | DOWNLOAD FILED AMENDED APRIL 2013 MONTHLY OPERATING REPORTS FOR ALL FIVE CASES AND PREPARE FOR SERVICE ON U.S. TRUSTEE; WORK IN MAILING   | FP  | 0.30         | 73.50             |
| <b>CASE ADMINISTRATION</b> |   |     | <b>17.40</b> | <b>\$8,309.50</b> |
| 05/02/13                   | TELEPHONE FROM CLIENT C. JOYCE RE: STATUS CONVERSATION  | MDS | 0.40         | 314.00            |
| 05/03/13                   | EMAIL SENT TO T. GRIBBENS TRANSCRIPTION RE: INVOICE NEEDED FROM APRIL TRANSCRIPT  | FP  | 0.10         | 24.50             |
| 05/06/13                   | DRAFT NOTICE OF AGENDA FOR OMNIBUS HEARING  | RTJ | 0.30         | 93.00             |
| 05/06/13                   | DRAFT AGENDA ADVISING OF NO HEARINGS SCHEDULED FOR MAY 9 OMNIBUS HEARING DATE; EMAIL DRAFT TO ATTORNEY R. JARECK FOR REVIEW   | FP  | 0.20         | 49.00             |
| 05/06/13                   | REVIEW EMAIL FROM TRACY GRIBBENS/TERRY GRIBBENS TRANSCRIPTION ATTACHING INVOICE FOR TRANSCRIPT ORDERED/RECEIVED; EMAIL INFORMATION TO ACCOUNTING DEPARTMENT   | FP  | 0.10         | 24.50             |
| 05/06/13                   | REVIEW DOCKET FOR HEARINGS SCHEDULED FOR MAY 9 OMNIBUS DATE AND ADVISE ATTORNEY   | FP  | 0.20         | 49.00             |
| 05/07/13                   | REVIEW AND RESPOND TO EMAIL FROM LOGAN & COMPANY RE: SERVICE OF HARD COPIES OF FILED DOCUMENTS ON ECF PARTIES; EMAIL COPY OF ECF NOTICE TO M. MARTINEZ FOR REVIEW   | FP  | 0.20         | 49.00             |
| 05/07/13                   | CONFERENCE WITH F. PISANO RE: OPPOSITION TO LEAVE TO APPEAL (2X)  | RTJ | 0.20         | 62.00             |
| 05/07/13                   | PDF AND EFILE AGENDA RE: MAY 9 OMNIBUS HEARING  | FP  | 0.20         | 49.00             |
| 05/08/13                   | REVIEW NOTICE OF OMNIBUS HEARING DATES AND CONFIRM DATES THROUGH MAY WITH ATTORNEY; TELEPHONE TO CHAMBERS REQUESTING ADDITIONAL OMNIBUS HEARING DATES FOR JUNE AND JULY 2013  | FP  | 0.20         | 49.00             |
| 05/08/13                   | CONFERENCE WITH ATTORNEY/CO-COUNSEL I. VOLKOV RE: CASE STATUS AND STRATEGY  | WU  | 0.20         | 119.00            |
| 05/08/13                   | REVIEW BANKRUPTCY COURT TRANSMITTAL TO DISTRICT COURT   | MDS | 0.20         | 157.00            |

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| 05/09/13 | DRAFT NOTICE OF ADDITIONAL OMNIBUS HEARING DATES FOR JUNE AND JULY; EMAIL DRAFT TO ATTORNEY R. JARECK FOR REVIEW (.20); PDF AND EFILE AGENDA (.20); CALENDAR DATES AND ADVISE ATTORNEYS (.10) | FP  | 0.50 | 122.50 |
| 05/09/13 | REVISE NOTICE OF OMNIBUS HEARING DATES  | RTJ | 0.10 | 31.00  |
| 05/09/13 | TELEPHONE TO CHAMBERS RE: OMNIBUS HEARING DATES FOR JUNE AND JULY   | FP  | 0.10 | 24.50  |
| 05/09/13 | TELEPHONE FROM JUDGE STECKROTH'S CHAMBERS ADVISING OF OMNIBUS HEARING DATES FOR JUNE AND JULY   | FP  | 0.10 | 24.50  |
| 05/13/13 | DRAFT AFFIDAVIT OF SERVICE RE: APRIL 4, 2013 ORDERS AMENDING SCHEDULES IN ALL FIVE CASES; WORK ON EXHIBITS (SERVICE LISTS IN EACH OF FIVE CASES)  | FP  | 0.80 | 196.00 |
| 05/13/13 | CORRESP. TO CLIENT RE: PATIENT CARE OMBUDSMAN REPORT  | MDS | 0.20 | 157.00 |
| 05/13/13 | CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: STATUS REPORT   | MDS | 0.30 | 235.50 |
| 05/13/13 | TELEPHONE FROM CLIENT C. JOYCE (2X) RE: [REDACTED]  | MDS | 0.50 | 392.50 |
| 05/14/13 | REVISE MEMO TO CLIENT RE: STATUS  | MDS | 0.50 | 392.50 |
| 05/15/13 | EFILE AFFIDAVIT OF MAILING IN ALL FIVE CASES REGARDING SERVICE OF SIGNED 4/24/13 ORDERS AMENDING SCHEDULES (IN ALL FIVE CASES)  | FP  | 0.40 | 98.00  |
| 05/15/13 | FINALIZE AFFIDAVIT OF SERVICE OF 4/24/13 ORDERS AMENDING SCHEDULES AND PDF FOR FILING IN ALL FIVE CASES   | FP  | 0.40 | 98.00  |
| 05/15/13 | FINALIZE AFFIDAVIT OF SERVICE OF 4/4/13 AND 4/11/13 ORDERS AMENDING SCHEDULES AND PDF FOR FILING IN ALL FIVE CASES  | FP  | 0.40 | 98.00  |
| 05/15/13 | EFILE AFFIDAVIT OF MAILING IN ALL FIVE CASES REGARDING SERVICE OF SIGNED 4/4/13 AND 4/11/13 ORDERS AMENDING SCHEDULES (IN ALL FIVE CASES)   | FP  | 0.40 | 98.00  |
| 05/16/13 | REVIEW THIRD CIRCUIT RULING ON NOEL CANNING   | MDS | 0.80 | 628.00 |
| 05/20/13 | PREPARE AGENDA FOR MAY 23 HEARING; REVIEW DOCKET RE: SAME   | RTJ | 0.50 | 155.00 |
| 05/20/13 | TELEPHONE FROM ATTORNEY AND EMAIL COPIES OF FILED AMENDMENT TO SCHEDULES IN ALL FIVE CASES TO ATTORNEY  | FP  | 0.20 | 49.00  |
| 05/20/13 | REVIEW OFFER TO 1199 - PER 1113(C)  | MDS | 0.50 | 392.50 |
| 05/20/13 | CORRESP. TO CLIENT RE: DISTRICT COURT RULING ON APPEAL  | MDS | 0.20 | 157.00 |
| 05/20/13 | REVIEW T. MCKINNEY REVISED MODEL  | MDS | 0.40 | 314.00 |
| 05/20/13 | DISCUSS PREPARATION AND FILING OF AGENDA FOR MAY 23 HEARINGS WITH ATTORNEY R. JARECK; REVIEW COURT WEBSITE FOR HEARINGS SCHEDULED   | FP  | 0.20 | 49.00  |

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| 05/20/13 | REVIEW AGENDA AND ADVISE ATTORNEY  | FP  | 0.10 | 24.50  |
| 05/21/13 | PDF AND EFILE AGENDA   | FP  | 0.20 | 49.00  |
| 05/21/13 | DRAFT LETTER TO COURT CLERKS RE: SCHEDULING AND DESIGNATIONS   | RTJ | 0.60 | 186.00 |
| 05/22/13 | TELEPHONE TO AND FROM CHAMBERS (X2) CONFIRMING THAT NO APPEARANCES ARE REQUIRED AT OMNIBUS HEARING DATE ON MAY 23  | FP  | 0.20 | 49.00  |
| 05/22/13 | CONFERENCE CALL WITH MARCOS, MADSON AND A&M RE: FORECAST   | GHG | 0.40 | 284.00 |
| 05/24/13 | REVIEW INFORMATION RECEIVED FROM CLIENT FOR AMENDMENTS TO SCHEDULE F IN ALL FIVE CASES; EMAIL EXCHANGE WITH ATTORNEY R. JARECK RE: PREPARATION   | FP  | 0.20 | 49.00  |
| 05/28/13 | PREPARATION FOR CALL WITH C. JOYCE AND M. MARCOS RE: PENDING SCHEDULE; STATUS; NEXT STEPS  | MDS | 0.50 | 392.50 |
| 05/28/13 | TELEPHONE FROM CLIENT C. JOYCE; M. MARCOS RE: STATUS CALL  | MDS | 1.00 | 785.00 |
| 05/28/13 | DRAFT AND RECEIVE EMAIL FROM CONDON RE: [REDACTED]   | GHG | 0.20 | 142.00 |
| 05/28/13 | DRAFT AND RECEIVE EMAIL FROM SIROTA AND JARECK RE: RELATED ENTITY CLAIMS AND AMENDED SCHEDULE  | GHG | 0.30 | 213.00 |
| 05/29/13 | REVIEW FILE RE: SCHEDULES AND AMENDMENTS   | RTJ | 0.30 | 93.00  |
| 05/29/13 | REVIEW REVISED SCHEDULES   | MDS | 0.50 | 392.50 |
| 05/29/13 | REVIEW DOCUMENTS FROM CLIENT RE: RIVER GLEN  | RTJ | 0.20 | 62.00  |
| 05/29/13 | CALENDAR AND ADVISE ATTORNEYS FOR EXTENDED DEADLINE TO FILE NOTICES OF REMOVAL   | FP  | 0.10 | 24.50  |
| 05/29/13 | TELEPHONE FROM CLIENT C. JOYCE RE: PENDING RULINGS   | MDS | 0.30 | 235.50 |
| 05/29/13 | REVIEW EMAILS AND DISCUSS WITH ATTORNEY PREPARATION OF AMENDMENTS TO SCHEDULE F (IN ALL FIVE CASES)  | FP  | 0.20 | 49.00  |
| 05/29/13 | DRAFT AMENDMENTS TO SCHEDULE F IN ALL FIVE CASES RE: CHANGE IN CARE REALTY AMOUNT OF CLAIM; DRAFT DECLARATION OF AMENDED SCHEDULES IN ALL FIVE CASES; COMBINE AND PDF SCHEDULE F WITH DECLARATION PAGE IN EACH OF THE FIVE CASES AND EMAIL TO ATTORNEY FOR REVIEW AND CLIENT SIGNATURE | FP  | 1.20 | 294.00 |
| 05/29/13 | PREPARE AND EMAIL TO LOGAN & CO. FOR SERVICE: (1) FILED SECOND SUPPLEMENTAL AFFIDAVIT OF K&L AND (2) SIGNED ORDER EXTENDING TIME TO FILE NOTICES OF REMOVAL  | FP  | 0.20 | 49.00  |
| 05/29/13 | REVIEW SIGNED ORDER RE: MOTION EXTENDING TIME TO FILE NOTICES OF REMOVAL; DOWNLOAD FILED COPY AND PREPARE FOR SERVICE  | FP  | 0.20 | 49.00  |

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| 05/30/13                                    | TELEPHONE TO CLERK'S OFFICE RE: DESIGNATIONS   | RTJ | 0.20 | 62.00  |
| 05/31/13                                    | PREPARE LOGAN AND COMPANY AFFIDAVIT OF MAILING RE: (1)<br>SIGNED ORDER EXTENDING TIME TO FILE NOTICES OF REMOVAL;<br>(2) SECOND SUPPLEMENTAL AFFIDAVIT OF K&L; EFILE BOTH<br>AFFIDAVITS                          | FP  | 0.30 | 73.50  |
| <b>CLAIMS ADMINISTRATION AND OBJECTIONS</b> |  |     |      |        |
| 05/01/13                                    | TELEPHONE FROM CREDITOR J. LOVE/DIRECT ENERGY RE: NON-<br>RECEIPT OF NOTICES; REVIEW PETITION/LIST OF CREDITORS AND<br>TELEPHONE TO CREDITOR ADVISING OF ADDRESSES LISTED AND<br>WHERE NOTICES WERE SENT         | FP  | 0.20 | 49.00  |
| 05/02/13                                    | TELEPHONE FROM CREDITOR J. LOVE/DIRECT ENERGY  | FP  | 0.10 | 24.50  |
| 05/02/13                                    | EMAIL PROOF OF CLAIM FORM, AND NOTICE OF MEETING OF<br>CREDITORS TO CREDITOR DIRECT ENERGY   | FP  | 0.10 | 24.50  |
| 05/10/13                                    | TELEPHONE FROM CREDITOR DIRECT ENERGY RE: ADDRESS FOR<br>MAILING OF PROOF OF CLAIM   | FP  | 0.10 | 24.50  |
| 05/13/13                                    | REVIEW AND DOWNLOAD FILED UPDATED CLAIMS REGISTER<br>(FROM LOGAN & COMPANY) AND FILESITE   | FP  | 0.10 | 24.50  |
| <b>FEE EMPLOYMENT</b>                       |  |     |      |        |
| 05/01/13                                    | PDF AND EFILE CERTIFICATE OF NO OBJECTION RE: COLE SCHOTZ<br>MARCH MONTHLY FEE STATEMENT   | FP  | 0.20 | 49.00  |
| 05/01/13                                    | DISCUSS FILING OF CERTIFICATE OF NO OBJECTION TO COLE<br>SCHOTZ MARCH MONTHLY FEE STATEMENT WITH ATTORNEY;<br>EMAIL DRAFT CNO FOR REVIEW; CALCULATE AMOUNTS DUE (80%<br>FEES AND 100% COSTS) AND ADVISE ATTORNEY | FP  | 0.30 | 73.50  |
| 05/02/13                                    | DRAFT ALVAREZ SECOND MONTHLY FEE STATEMENT   | RTJ | 0.30 | 93.00  |
| 05/02/13                                    | DISCUSS TIME ENTRY ISSUES WITH ATTORNEY D. BASS  | FP  | 0.10 | 24.50  |
| 05/02/13                                    | REVIEW E-MAIL RE: EXECUTED CONFIDENTIALITY AGREEMENT; E-<br>MAIL TO COMMITTEE COUNSEL RE: SOURCE OF COMPENSATION<br>FOR K&L GATES, CRITCHLEY AND BANCROFT  | IXV | 0.20 | 119.00 |
| 05/02/13                                    | DRAFT COLE SCHOTZ SECOND MONTHLY FEE STATEMENT   | RTJ | 0.80 | 248.00 |
| 05/02/13                                    | REVIEW AND REVISE TIME ENTRIES AND SERVICE CODES FOR<br>APRIL 2013   | FP  | 1.00 | 245.00 |
| 05/02/13                                    | WORK ON REVIEW OF TIME ENTRIES AND SERVICE CODES   | FP  | 0.80 | 196.00 |
| 05/02/13                                    | REVIEW MONTHLY FEE STATEMENT FOR APRIL 2013  | FP  | 0.10 | 24.50  |
| 05/03/13                                    | PREPARE DRAFT APRIL SUMMARY AND EMAIL TO ATTORNEY R.<br>JARECK FOR REVIEW  | FP  | 0.20 | 49.00  |
| 05/03/13                                    | PREPARE AND EMAIL CURRENT CONFLICTS LIST TO W.<br>MARCARIA/EPSTEIN BECKER  | FP  | 0.20 | 49.00  |

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| 05/03/13 | PREPARE A&M APRIL MONTHLY FEE STATEMENT AND EXHIBITS FOR<br>FILING  | FP  | 0.20 | 49.00  |
| 05/03/13 | WORK ON REVISIONS TO COLE SCHOTZ PRO FORMA TIME ENTRIES<br>AND SERVICE CODES  | FP  | 0.40 | 98.00  |
| 05/03/13 | EMAIL EXCHANGE WITH ATTORNEY D. BASS AND R. JARECK RE:<br>COLE SCHOTZ APRIL PRO FORMA TIME ENTRIES  | FP  | 0.20 | 49.00  |
| 05/06/13 | REVIEW AND REVISE PRO FORMA TIME ENTRIES AND SERVICE<br>CODES   | FP  | 0.60 | 147.00 |
| 05/06/13 | DISCUSS COLE SCHOTZ APRIL MONTHLY FEE STATEMENT WITH<br>ATTORNEY D. BASS  | FP  | 0.10 | 24.50  |
| 05/07/13 | DRAFT CERTIFICATE OF NO OBJECTION RE: A&M MARCH MONTHLY<br>FEE STATEMENT; REVISE, PDF, AND EFILE CNO  | FP  | 0.30 | 73.50  |
| 05/07/13 | CONFERENCE WITH C. DEOLA RE: MONTHLY FEE STATEMENT  | RTJ | 0.10 | 31.00  |
| 05/07/13 | WORK ON REVISIONS TO APRIL TIME ENTRIES AND SERVICE<br>CODES  | FP  | 0.50 | 122.50 |
| 05/08/13 | TELEPHONE ATTORNEY R. JARECK AND EMAIL EXCHANGE WITH R.<br>JARECK AND D. BASS RE: COLE SCHOTZ APRIL MONTHLY FEE<br>STATEMENT                | FP  | 0.20 | 49.00  |
| 05/09/13 | DRAFT CORRESPONDENCE TO J. CORTRELL RE: ORDINARY COURSE<br>PROFESSIONAL   | RTJ | 0.10 | 31.00  |
| 05/09/13 | TELEPHONE FROM ATTORNEY; CALCULATE PROFESSIONAL FEES<br>AND EXPENSES FOR COLE SCHOTZ AND A&M FOR APRIL AND EMAIL<br>INFORMATION TO ATTORNEY | FP  | 0.20 | 49.00  |
| 05/10/13 | WORK ON REVISIONS AND UPDATES TO MONTHLY TIME ENTRIES<br>AND SERVICE CODES  | FP  | 0.50 | 122.50 |
| 05/10/13 | WORK ON REVISIONS TO NARRATIVE AND SERVICE CODES  | FP  | 0.80 | 196.00 |
| 05/10/13 | DISCUSS MISCELLANEOUS ISSUES RE: MONTHLY FEE STATEMENTS   | FP  | 0.20 | 49.00  |
| 05/13/13 | DISCUSS WITH ATTORNEY MISCELLANEOUS COMMENTS/REVISIONS<br>TO SUMMARY AND WORK ON REVISIONS  | FP  | 0.30 | 73.50  |
| 05/13/13 | EMAIL EXCHANGE WITH ATTORNEY RE: MONTHLY FEE STATEMENT  | FP  | 0.20 | 49.00  |
| 05/13/13 | REVIEW INFORMATION AND RESPOND TO ATTORNEY RE: MONTHLY<br>FEE STATEMENT   | FP  | 0.20 | 49.00  |
| 05/13/13 | COMBINE A&M MONTHLY FEE STATEMENT FOR APRIL WITH<br>INVOICES; PREPARE AND EFILE   | FP  | 0.30 | 73.50  |
| 05/13/13 | DOWNLOAD FILED COPY OF A&M APRIL MONTHLY FEE STATEMENT<br>WITH INVOICES AND PREPARE FOR SERVICE ON UST OFFICE                               | FP  | 0.20 | 49.00  |
| 05/13/13 | REVIEW AND REVISE COLE SCHOTZ UPDATED APRIL PRO FORMA<br>(INCLUDES NEW TIME ENTRIES); WORK ON REVISIONS TO SERVICE<br>CODES                 | FP  | 0.80 | 196.00 |

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|----------|--|-----|------|--------|
| 05/13/13 | WORK ON DRAFTING COLE SCHOTZ MONTHLY FEE STATEMENT, INSERTING PROFESSIONAL FEES BY PROFESSIONAL, AND CATEGORY, AND EXPENSES                      | FP  | 0.50 | 122.50 |
| 05/13/13 | REVIEW DRAFT OF REVISED SUMMARY; MARK NOTES AND REVISIONS TO BE MADE; PDF AND EMAIL COPY TO ATTORNEY FOR REVIEW AND REDACTIONS                   | FP  | 0.30 | 73.50  |
| 05/13/13 | UPDATED NUMBERS FOR PROFESSIONAL FEES AND EXPENSES IN APRIL COLE SCHOTZ MONTHLY FEE STATEMENT  | FP  | 0.20 | 49.00  |
| 05/13/13 | REVIEW INFORMATION RECEIVED FROM ACCOUNTING FOR INPUT INTO COLE SCHOTZ MONTHLY FEE STATEMENT AND WORK ON ENTRY OF INFORMATION                    | FP  | 0.20 | 49.00  |
| 05/14/13 | REVIEW AND COMMENT ON MONTHLY FEE STATEMENT  | DMB | 0.20 | 122.00 |
| 05/14/13 | PDF FINAL INVOICES AND COLE SCHOTZ APRIL MONTHLY FEE STATEMENT AND EFILE   | FP  | 0.30 | 73.50  |
| 05/14/13 | REVIEW AND REVISE MONTHLY FEE STATEMENT AND INVOICE FOR COLE SCHOTZ  | RTJ | 0.90 | 279.00 |
| 05/14/13 | DOWNLOAD FILED COLE SCHOTZ APRIL MONTHLY FEE STATEMENT; PREPARE AND WORK ON MAILING OF COPY TO U.S. TRUSTEE OFFICE                               | FP  | 0.20 | 49.00  |
| 05/14/13 | CALENDAR DEADLINES AND ADVISE ATTORNEY   | FP  | 0.10 | 24.50  |
| 05/14/13 | REVIEW AND REVISE D. BASS APRIL TIME ENTRIES AND SERVICE CODES   | FP  | 0.30 | 73.50  |
| 05/14/13 | WORK ON REVISIONS TO TIME ENTRIES PER ATTORNEY COMMENTS (X2)   | FP  | 0.40 | 98.00  |
| 05/14/13 | DISCUSS COMMENTS AND REVISIONS TO BE MADE TO TIME ENTRIES WITH ATTORNEY (X2)   | FP  | 0.20 | 49.00  |
| 05/14/13 | REVIEW REVISED SUMMARY (X2) AND EMAIL TO ATTORNEY FOR REVIEW/REDACTION OF ATTORNEY CLIENT INFORMATION  | FP  | 0.20 | 49.00  |
| 05/14/13 | UPDATE COLE SCHOTZ MONTHLY FEE STATEMENT TO INCLUDE PROFESSIONAL FEES AND EXPENSES, AND BREAKDOWN OF SERVICE CODES                               | FP  | 0.20 | 49.00  |
| 05/14/13 | WORK ON REDACTION OF ATTORNEY CLIENT PRIVILEGE INFORMATION ON SUMMARY; REQUEST FINAL COPY OF INVOICE; EMAIL TO ATTORNEY FOR REVIEW BEFORE FILING | FP  | 0.40 | 98.00  |
| 05/14/13 | REVISE MONTHLY FEE STATEMENT TO INCLUDE NEW COSTS ENTERED FOR APRIL; FINALIZE AND PDF FOR FILING   | FP  | 0.20 | 49.00  |
| 05/16/13 | PREPARE FOR FILING DECLARATION OF DISINTERESTEDNESS OF JOHN FULLERTON (EPSTEIN BECKER); EFILE DECLARATION  | FP  | 0.20 | 49.00  |
| 05/16/13 | ADDRESS ISSUES RE: FILING OF EBG DECLARATION OF DISINTERESTEDNESS  | DMB | 0.10 | 61.00  |

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|----------|---|-----|------|--------|
| 05/21/13 | TELEPHONE FROM J. KAPLAN RE: FEE STATEMENTS (2X)  | RTJ | 0.30 | 93.00  |
| 05/28/13 | TELEPHONE FROM ATTORNEY/CO-COUNSEL J. KAPLAN RE:<br>PROFESSIONAL FEES/EXPENSES  | MDS | 0.20 | 157.00 |
| 05/28/13 | DRAFT SECOND SUPPLEMENTAL AFFIDAVIT OF R. ALITO   | IXV | 0.50 | 297.50 |
| 05/29/13 | E-MAIL FROM K&L AND TO F. PISANO RE: R. ALITO SECOND<br>SUPPLEMENTAL AFFIDAVIT  | IXV | 0.10 | 59.50  |
| 05/29/13 | PREPARE AND EFILE SECOND SUPPLEMENTAL AFFIDAVIT OF R.<br>ALITO (K&L); DOWNLOAD FILED AFFIDAVIT AND PREPARE FOR<br>SERVICE | FP  | 0.30 | 73.50  |

**FEE OBJECTIONS** **0.30** **\$183.00**

|          |  |     |      |        |
|----------|--|-----|------|--------|
| 05/20/13 | REVIEW MONTHLY FEE STATEMENTS FOR COMMITTEE<br>PROFESSIONALS | DMB | 0.30 | 183.00 |
|----------|--|-----|------|--------|

TOTAL HOURS 269.80

PROFESSIONAL SERVICES: \$ 124,803.50

| <b><u>TIMEKEEPER</u></b> | <b><u>STAFF LEVEL</u></b> | <b><u>HOURS</u></b> | <b><u>RATE</u></b> | <b><u>AMOUNT</u></b> |
|--------------------------|---------------------------|---------------------|--------------------|----------------------|
| GERALD H. GLINE          | MEMBER                    | 40.70               | 710.00             | 28,897.00            |
| MICHAEL D. SIROTA        | MEMBER                    | 39.70               | 785.00             | 31,164.50            |
| ILANA VOLKOV             | MEMBER                    | 0.80                | 595.00             | 476.00               |
| WARREN USATINE           | MEMBER                    | 2.40                | 595.00             | 1,428.00             |
| DAVID BASS               | MEMBER                    | 21.60               | 610.00             | 13,176.00            |
| ROGER M. IORIO           | MEMBER                    | 0.20                | 405.00             | 81.00                |
| RYAN T. JARECK           | ASSOCIATE                 | 80.90               | 310.00             | 25,079.00            |
| MICHAEL YELLIN           | ASSOCIATE                 | 9.30                | 300.00             | 2,790.00             |
| SANJAY BHATNAGAR         | ASSOCIATE                 | 35.20               | 345.00             | 12,144.00            |
| FRANCES PISANO           | PARALEGAL                 | 36.40               | 245.00             | 8,918.00             |
| ANTHONY CORTEZ           | LITIGATION SUPP           | 2.60                | 250.00             | 650.00               |

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Page 26**ACTIVITY CODE SUMMARY**

| <b><u>DESCRIPTION</u></b>                             | <b><u>HOURS</u></b>  | <b><u>RATE</u></b>   | <b><u>AMOUNT</u></b>    |
|---|----------------------|----------------------|-------------------------|
| FINANCING   | 0.70                 | 310.00               | 217.00                  |
| FINANCING   | 0.20                 | 405.00               | 81.00                   |
| FINANCING   | 2.60                 | 610.00               | 1,586.00                |
| <b><i>Total For FINANCING</i></b>                     | <b><i>3.50</i></b>   | <b><i>310.00</i></b> | <b><i>1,884.00</i></b>  |
| LITIGATION  | 8.70                 | 245.00               | 2,131.50                |
| LITIGATION  | 0.30                 | 300.00               | 90.00                   |
| LITIGATION  | 53.60                | 310.00               | 16,616.00               |
| LITIGATION  | 35.20                | 345.00               | 12,144.00               |
| LITIGATION  | 0.20                 | 595.00               | 119.00                  |
| LITIGATION  | 13.80                | 610.00               | 8,418.00                |
| LITIGATION  | 36.70                | 710.00               | 26,057.00               |
| LITIGATION  | 29.00                | 785.00               | 22,765.00               |
| <b><i>Total For LITIGATION</i></b>                    | <b><i>177.50</i></b> | <b><i>245.00</i></b> | <b><i>88,340.50</i></b> |
| PLAN AND DISCLOSURE STATEMENT                         | 1.00                 | 245.00               | 245.00                  |
| PLAN AND DISCLOSURE STATEMENT                         | 3.90                 | 310.00               | 1,209.00                |
| PLAN AND DISCLOSURE STATEMENT                         | 1.30                 | 610.00               | 793.00                  |
| PLAN AND DISCLOSURE STATEMENT                         | 0.20                 | 710.00               | 142.00                  |
| PLAN AND DISCLOSURE STATEMENT                         | 1.80                 | 785.00               | 1,413.00                |
| <b><i>Total For PLAN AND DISCLOSURE STATEMENT</i></b> | <b><i>8.20</i></b>   | <b><i>245.00</i></b> | <b><i>3,802.00</i></b>  |
| ASSET ANALYSIS  | 0.80                 | 245.00               | 196.00                  |
| ASSET ANALYSIS  | 2.30                 | 310.00               | 713.00                  |
| ASSET ANALYSIS  | 0.70                 | 610.00               | 427.00                  |
| <b><i>Total For ASSET ANALYSIS</i></b>                | <b><i>3.80</i></b>   | <b><i>245.00</i></b> | <b><i>1,336.00</i></b>  |
| DUE DILIGENCE   | 2.60                 | 250.00               | 650.00                  |
| DUE DILIGENCE   | 9.00                 | 300.00               | 2,700.00                |
| DUE DILIGENCE   | 2.00                 | 595.00               | 1,190.00                |
| DUE DILIGENCE   | 2.30                 | 710.00               | 1,633.00                |
| <b><i>Total For DUE DILIGENCE</i></b>                 | <b><i>15.90</i></b>  | <b><i>250.00</i></b> | <b><i>6,173.00</i></b>  |
| BUSINESS OPERATIONS                                   | 4.40                 | 245.00               | 1,078.00                |
| BUSINESS OPERATIONS                                   | 15.50                | 310.00               | 4,805.00                |

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|---|--------------|---------------|-----------------|
| BUSINESS OPERATIONS                                   | 2.60         | 610.00        | 1,586.00        |
| BUSINESS OPERATIONS                                   | 0.60         | 710.00        | 426.00          |
| BUSINESS OPERATIONS                                   | 2.40         | 785.00        | 1,884.00        |
| <b>Total For BUSINESS OPERATIONS</b>                  | <b>25.50</b> | <b>245.00</b> | <b>9,779.00</b> |
| CASE ADMINISTRATION                                   | 7.60         | 245.00        | 1,862.00        |
| CASE ADMINISTRATION                                   | 2.40         | 310.00        | 744.00          |
| CASE ADMINISTRATION                                   | 0.20         | 595.00        | 119.00          |
| CASE ADMINISTRATION                                   | 0.90         | 710.00        | 639.00          |
| CASE ADMINISTRATION                                   | 6.30         | 785.00        | 4,945.50        |
| <b>Total For CASE ADMINISTRATION</b>                  | <b>17.40</b> | <b>245.00</b> | <b>8,309.50</b> |
| CLAIMS ADMINISTRATION AND OBJECTIONS                  | 0.60         | 245.00        | 147.00          |
| <b>Total For CLAIMS ADMINISTRATION AND OBJECTIONS</b> | <b>0.60</b>  | <b>245.00</b> | <b>147.00</b>   |
| FEE EMPLOYMENT  | 13.30        | 245.00        | 3,258.50        |
| FEE EMPLOYMENT  | 2.50         | 310.00        | 775.00          |
| FEE EMPLOYMENT  | 0.80         | 595.00        | 476.00          |
| FEE EMPLOYMENT  | 0.30         | 610.00        | 183.00          |
| FEE EMPLOYMENT  | 0.20         | 785.00        | 157.00          |
| <b>Total For FEE EMPLOYMENT</b>                       | <b>17.10</b> | <b>245.00</b> | <b>4,849.50</b> |
| FEE OBJECTIONS  | 0.30         | 610.00        | 183.00          |
| <b>Total For FEE OBJECTIONS</b>                       | <b>0.30</b>  | <b>610.00</b> | <b>183.00</b>   |